

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone was steady to barely steady on frozen 8-16 lb hens and 16-24 lb toms. Offers satisfied the light buyer interest. Domestic trading was slow to develop.

EXPORT MARKET HIGHLIGHTS

Export markets were quiet.

SAN FRANCISCO TURKEYS (CENTS PE DELIVERED TO RESTAURANTS AND IN:		LOS ANGELES PROCESSED TURKEYS (C DELIVERED TO RESTAURANTS AND INST	
	<u>RANGE</u>		RANGE
TURKEYS Y HENS	89-119	FROZEN TURKEYS Y TOMS 24-28#	67-73
TURKEYS Y TOMS UNDER 22#	89-119	FROZEN TURKEYS Y TOMS 28# & UP	73-85
TURKEYS Y TOMS 22-24#	85-105	BREASTS 10-12#	135-145
TURKEYS Y TOMS 24-26#	84-105	COOKED ROLLS 60/40% 9# & UP	
TURKEYS Y TOMS 26 LBS & OVER	102-105	DELIVERED TO RETAILERS	RANGE
		FRESH TURKEYS Y HENS 8-16#	96
		FRESH TURKEYS Y TOMS 14-24#	96
		FROZEN TURKEYS Y HENS 8-16#	65
		FROZEN TURKEYS Y TOMS 14-24#	62
		FROZEN TURKEYS Y TOMS 24-28#	67-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWA	RD SHIPMEI	NTS 6/	OPEN COMMITM	IENTS 7/
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				` ,		, ,			
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	55-57	-	-	-	-	-	-	-	-
CENTRAL REGION	54-56	-	-	-	-	-	-	-	-
WESTERN REGION	55-56	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 MARCH 2002.

Trading slow to materialize for the domestic market and also for the export market. Demand from buyers cautious and selective with most willing to wait and see what developments take place. Most continue to be concerned about the unsettled poultry bans to Russia.

BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM F 28.00 15 DRUMSTICKS, TOM—FRESH 27.00 27.00 40 DRUMSTICKS, HEN 26.00 26.00 120 WINGS, FULL-CUT, TOM F 25.67 60 WINGS, FULL-CUT, HEN W 27.00 25 WINGS, V-TYPE, TOM M 32.00 40 WINGS, V-TYPE, HEN W 39.00 22 NECKS, TOM F 21.00 40 NECKS, HEN W 20.00 25 BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT THIGH MEAT THIGH MEAT THIGH MEAT THIGH MEAT THIGH MEAT F 61.00 290 BREAST TRIM MEAT F 104.00 25 SCAPULA MEAT
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BREAST TRIM MEAT F 104.00 25
SCAPULA MEAT F 94.50 80
TENDERLOINS 7 34.30
DESTRAPPED TENDERS R 120.00 40
DESTRAPPED TENDERS—FRESH F 130.00 80
WING MEAT WITH SKIN W 77.00 25
MECHANICALLY SEPARATED 4/ T 11.00 40
MECHANICALLY SEPARATED—FRESH 4/ F 12.16 95
EXPORT TRADING
DRUMSTICKS, TOMS F 26.50 104
WINGS FULL-CUT - TOMS F 27.00 156
WINGS, V-TYPE, TOM T 28.50 104
TAILS 27.00 27.00 40
MECHANICALLY SEPARATED 4/ F 12.50 40
THIGH MEAT - FROZEN R 54.00 52

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.